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Commodity Daily

18 August 2026

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Name	Current Price	Previous Close	Change	% Change
Commodities				
COMEX Gold	4415.99	4376.4	39.59	0.90%
COMEX Silver	65.7882	64.6843	1.1039	1.71%
WTI Crude Oil	84.5	82.4	2.1	2.55%
Natural Gas	2.69	2.733	-0.043	-1.57%
LME Copper	14158	14160	-2.5	-0.02%
LME Zinc	3769.0	3756.5	12.5	0.33%
LME Lead	1888.0	1895.0	-7	-0.37%
LME Aluminium	3266.5	3252.0	14.5	0.45%
Currencies				
Dollar Index	99.637	99.667	-0.03	-0.03%
USDINR	95.611	95.435	0.1763	0.18%
EURUSD	1.158	1.157	0.001	0.09%
Global Equity Indices				
BSE Sensex	77728.16	78009	-281.09	-0.36%
Hang Seng Index	25453	25117	336	1.34%
Nikkei	69220	68714	506	0.74%
Shanghai	3983	3927	55	1.41%
S&P 500 Index	7745	7786	-41	-0.52%
Dow Jones	53460	53732	-273	-0.51%
Nasdaq	29995	30046	-51	-0.17%
FTSE 500	10720	10750	-30	-0.28%
CAC Index	8580	8637	-57	-0.66%
DAX Index	26339	26440	-102	-0.38%

GLOBAL MARKET ROUND UP

- *Gold eased below $4,400 an ounce on Tuesday, reversing earlier gains as investors booked profits following the recent rally, while a broader pullback across the metals complex added to downward pressure. Rising crude oil prices also weighed on sentiment by reviving concerns over inflation and the potential for tighter monetary policy.*
- *Geopolitical developments added to the cautious tone after President Donald Trump said he was not interested in extending the interim peace agreement with Iran, reducing hopes for a broader deal and keeping uncertainty around the Strait of Hormuz elevated.*
- *Despite the pullback, gold remained supported by reduced expectations of a Federal Reserve rate hike following a series of weaker U.S. economic indicators. Stronger investment demand and continued central-bank purchases, particularly from China, also provided an underlying floor to prices.*
- *Crude oil prices climbed toward $85 per barrel on Tuesday, extending gains for a third consecutive session as hopes for a broader U.S.-Iran agreement weakened. President Donald Trump said he was not interested in extending the interim peace deal, which officially expired on Monday after giving both sides 60 days to negotiate a longer-term arrangement.*
- *The uncertainty has kept geopolitical risk elevated, while talks between Iran and Oman on managing commercial shipping through the Strait of Hormuz continue without direct U.S. involvement. Any further deterioration in diplomatic efforts or disruption to shipping through the strategic waterway could provide additional support to crude oil prices.*
- *Natural gas futures fell to a more than one-week low on Monday, pressured by record-high production and forecasts for milder weather ahead. The softer weather outlook is expected to reduce cooling demand, adding further pressure to prices as the market continues to face ample supply conditions.*
- *Copper prices retreated from Monday's six-month high on Tuesday as investors digested weaker-than-expected economic data from China, raising concerns over the outlook for industrial demand. The expiry of the U.S.-Iran truce without a longer-term agreement also added to market uncertainty.With China being the world's largest copper consumer, softer economic activity has renewed concerns over demand and prompted some profit-taking after the recent rally.*

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MCX Gold Mini Future

- ***Trading Range:*** *151900 to 156150*

- ***Intraday Trading Strategy:*** *Sell Gold Mini Sep Fut at 154150-154175 SL 154780 Target 153750/153050*

MCX Silver Mini Future

- ***Trading Range:*** *233650 to 239700*

- ***Intraday Trading Strategy:*** *Sell Silver Mini Aug Fut at 238025-238050 SL 240075 Target 236550/235700*

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MCX Crude Oil Future

- ***Trading Range:*** *7905 to 8280*
- ***Intraday Trading Strategy:*** *Buy Crude Oil Sep Fut at 8005-8010 SL 7905 Target 8125/8205*

MCX Natural Gas Future

- ***Trading Range:*** *250 to 275*
- ***Intraday Trading Strategy:*** *Sell Natural Gas Aug Fut at 261-261.5 SL 267 Target 257.50/253*

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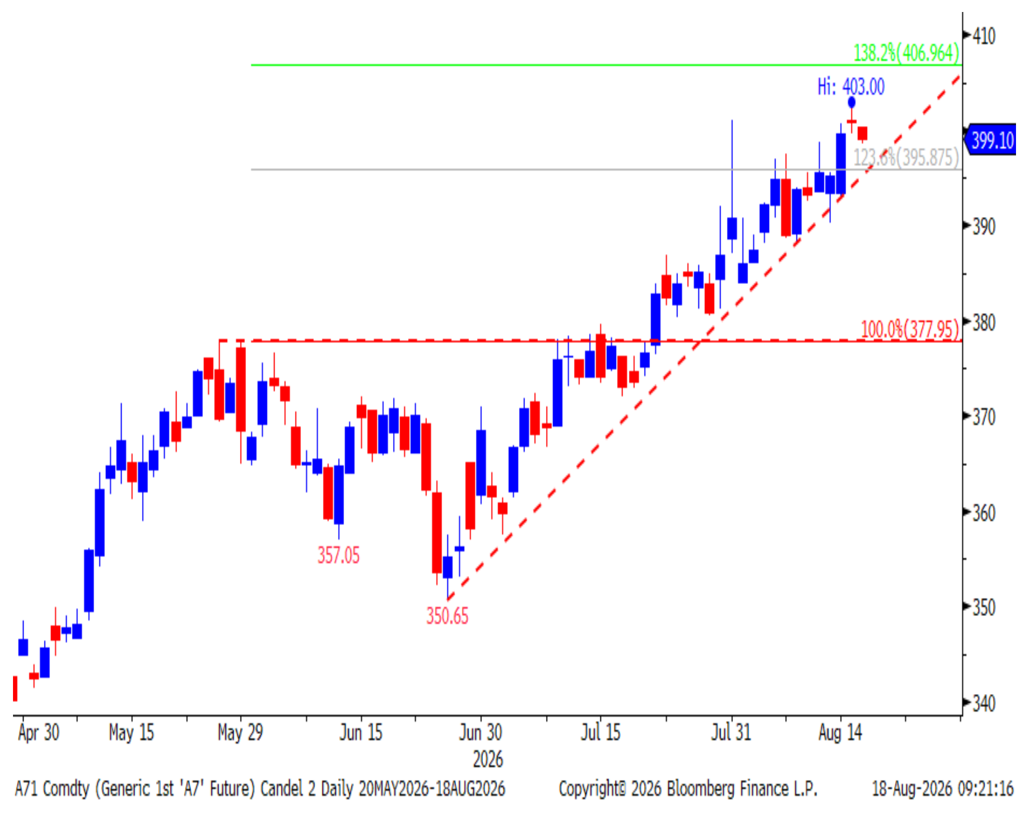
MCX Copper Future

- ***Trading Range:*** *1356 to 1394*
- ***Intraday Trading Strategy:*** *Buy Copper Aug Fut at 1371-1372 SL 1367 Target 1380/1384.0*

MCX Zinc Future



- ***Trading Range****:* *394 to 403*
- ***Intraday Trading Strategy:*** *Buy Zinc Aug Fut at 397.50-397.80 SL 394.50 Target 401.5/403.0*

Technical Levels

Commdity	Pivot	Supt.3	Supt.2	Supt.1	Resi.1	Resi.2	Resi.3	5 DMA	20 DMA	RSI
Gold	155543	152287	153915	154928	156556	157171	158799	154815	148559	64.9
Silver	237610	231176	234393	236221	239438	240827	244044	236649	226959	57.3
Crude Oil	7944	7314	7629	7824	8139	8259	8574	7906	7753	59.7
Natural Gas	257.5	240.9	249.2	253.6	261.9	265.8	274.1	261.8	264.7	40.6
Copper	1388.1	1346.2	1367.2	1375.2	1396.2	1409.1	1430.0	1377.9	1357.6	61.4
Zinc	401.1	394.2	397.7	399.3	402.7	404.6	408.0	398.0	387.8	69.6
Lead	198.0	196.4	197.2	197.6	198.4	198.8	199.6	197.8	198.0	44.0
Aluminium	351.5	343.3	347.4	349.2	353.3	355.6	359.7	350.0	346.5	55.1

Commodity Movement

Commdity	Expiry	Open	High	Low	Close	% Chg.	Open Interest	Chg. In OI	Volume	Chg. In Volume
Gold	05-Oct-26	156155	156159	154531	155940	0.93%	10060	3%	5871	-9%
Silver	04-Sep-26	237500	239000	235783	238048	0.90%	10699	0%	9176	6%
Crude Oil	21-Sep-26	7817	8063	7748	8020	2.69%	10337	27%	22892	83%
Natural Gas	26-Aug-26	261.5	261.5	253.2	257.9	-2.20%	44558	8%	102027	8%
Copper	31-Aug-26	1395.0	1401.0	1380.1	1383.3	0.36%	9320	-2%	9950	35%
Zinc	31-Aug-26	401.0	403.0	399.6	400.9	0.31%	2756	-8%	2436	-25%
Lead	31-Aug-26	198.1	198.5	197.7	198.0	-0.05%	656	0%	125	-61%
Aluminium	31-Aug-26	349.7	353.8	349.7	351.0	0.69%	3968	8%	2218	28%

Disclosure:

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